



TAX TALK 2006

**Sponsored By:
AFIT**

(Arizona Forum For The Improvement Of Taxation)

Internal Revenue Service





Introduction

Welcome to Arizona Tax Talk 2006. My name is Gale Garriott, and I'm the Director of the Arizona Department of Revenue. Arizona Tax Talk is designed to provide you, the tax professional, with complete and accurate updates in tax laws and procedures, and to address issues of concern.

This one day program of events is a result of a partnership between the Department of Revenue, the IRS, and the Arizona Forum for the Improvement of Taxation (AFIT). This partnership enables us to reach out to the practitioner community, and to provide you with a broad spectrum of information spanning federal and state tax requirements.

We have many excellent speakers from government and the private sector to inform you about what's going on in the world of taxation. We hope that you will leave this seminar with a better understanding of the latest federal and state tax issues and that you are better prepared to address the service needs of your clients.

Gale Garriott
Director
Arizona Department of Revenue

The Conference

The Arizona Forum for the Improvement of Taxation (AFIT), in partnership with the IRS and the Department of Revenue, present Tax Talk 2006. This conference is a day of general and concurrent sessions; offering a wide range of topics for the Tax Practitioner. This year's conference features presentations by members of AFIT that highlight the perspective of the practitioner to such topics as Community Property and Offers-in-Compromise.

Conference Locations

Mesa	December 04, 2006	Sheraton Phoenix Airport Hotel 1600 South 52 nd Street Tempe, AZ 85281
Tucson	December 06, 2006	Holiday Inn Palo Verde Tucson Airport 4550 South Palo Verde Boulevard Tucson, AZ 85714
Glendale	December 08, 2006	Glendale Civic Center 5750 West Glenn Drive Glendale, AZ 85301

Conference Schedule

Registration and Information Desk opens at 7:00 a.m.

Opening General Sessions begins at 8:00 a.m.

Lunch is from 11:50 a.m. - 1:00 p.m.

Concurrent Sessions follow from 1:00 p.m. - 5:00 p.m.

Conference Fees

The registration fee for the 2006 conference is \$110 per person. You may use your Visa® or MasterCard® to pay for registration fees. The fee includes access to all sessions and handouts including DOR Booklet X and information. Continental breakfast, luncheon and afternoon snack will be provided.

Professional Credit

Attendance at the conference and concurrent sessions qualifies for Continuing Professional Education (CPE) Credits. Other professional groups should consult with their respective licensing agencies regarding acceptability of credit. General sessions qualify for CPE credit; and, with the concurrent sessions and Luncheon speaker, the maximum number of CPE credits available to be earned is 9.

General Session Topics

Department of Revenue Updates - Learn about Arizona tax law changes for 2006 and how they will affect the next filing season's tax forms and publications.

Internal Revenue Service Income Tax Update - Learn about the significant income tax law changes for 2006 and how they will affect the next filing season's tax forms and publications.

Social Security Administration - Representatives from the Social Security Administration will present subjects focusing on retirement, survivor disabilities benefits and much more.

Immigrations and Customs Enforcement (ICE) - Will be speaking about Immigrations issues and laws.

Federal and State e-File Updates (IRS/DOR) - Provide e-File updates for the Internal Revenue Service and Arizona Department of Revenue; plus any additional e-Services programs.

Concurrent Sessions

Appeals (DOR) - This presentation will explore the Appeals process - how to request an appeal, what happens when your client's case is received in Appeals, what Appeals considers, and how Appeals resolves Examination-based tax disputes.

Appeals (IRS) - A client comes to you because they have been audited and do not agree with the proposed adjustments. Considering what's in dispute, how would you advise this client? This presentation will explore the Appeals process - how to request an appeal, what happens when your client's case is received in Appeals, what Appeals considers, and how Appeals resolves Examination-based tax disputes.

Circular 230 (IRS) - What are your responsibilities to your clients and the Internal Revenue Service? Review talking points on written opinion standards.

Community Property (AFIT) - Topics covered will be definition of community property through a Tax Practitioner point of view.

Form 5500 (DOL) - This topic will include a general discussion of the Form 5500, the form that needs to be filed each year for most private pension and health and welfare plans. The discussion will include an overview of the form and schedules, tips for correct completion, common errors, when an accompanying audit is required and what to do if a mistake is discovered or a filing is delinquent.

Navigating IRS.gov (IRS) - This forum will take you on a tour of the many resources available to tax professionals on IRS.gov. If you've ever been lost in the pages of our website, or want to know more about our award winning website this forum is for you.

Offer in Compromise (AFIT) - Steps for the Tax Practitioner to process an offer in compromise for their client.

Tax Gap Basic (IRS) - This session is a detailed review of 2001 Tax Gap findings, including the latest report by the U.S. Treasury on reducing the tax gap. The topics include the three areas that make up the tax gap, areas of major concern and potential solutions. It is designed to alert the tax professional to the major areas of concern and recommend approaches to reducing the tax gap.

Use Tax (DOR) - Learn important facts about the state Use Tax, the companion to Transaction Privilege (Sales) Tax, and how it may relate to you.



Arizona Department of Revenue

Community Outreach & Education

Presents

Tax Talk 2006

Sheraton Phoenix Airport Hotel

1600 South 52nd Street

Monday, December 04, 2006

Agenda

7:00 am to 8:00 am	Continental Breakfast and Registration
8:00 am to 8:15 am	Opening Ceremonies - Gale Garriott, Director Department of Revenue
8:15 am to 9:05 am	Presentation: Department of Revenue Updates
9:05 am to 9:55 am	Presentation: Internal Revenue Service Updates
9:55 am to 10:05 am	Break
10:05 am to 10:55 am	Presentation: Social Security Administration
10:55 am to 11:45 am	Presentation: Immigration and Customs Enforcement
11:45 am to 1:00 pm	Lunch: Federal and State e-File

Concurrent Sessions

Room	Canyon	Valley	Desert	Rio Salado
1:00 pm to 1:55 pm	Circular 230	Offer in Compromise	Navigating IRS Site	Use Tax
2:00 pm to 2:50 pm	Appeals State	Offer in Compromise	Navigating IRS Site	Department of Labor Form 5500
2:50 pm to 3:00 pm	Break			
3:00 pm to 4:00 pm	Circular 230	Community Property	Tax Gap	Use Tax
4:00 pm to 5:00 pm	Appeals State	Community Property	Tax Gap	Department of Labor Form 5500



Arizona Department of Revenue

Community Outreach & Education

Presents

Tax Talk 2006

Holiday Inn Palo Verde Tucson

4550 South Palo Verde Boulevard

Wednesday, December 06, 2006

Agenda

7:00 am to 8:00 am	Continental Breakfast and Registration
8:00 am to 8:15 am	Opening Ceremonies - Gale Garriott, Director Department of Revenue
8:15 am to 9:05 am	Presentation: Department of Revenue Updates
9:05 am to 9:55 am	Presentation: Internal Revenue Service Updates
9:55 am to 10:05 am	Break
10:05 am to 10:55 am	Presentation: Social Security Administration
10:55 am to 11:45 am	Presentation: Immigration and Customs Enforcement
11:45 am to 1:00 pm	Lunch: Federal and State e-File

Concurrent Sessions

Room				
1:00 pm to 1:55 pm	Circular 230	Offer in Compromise	Navigating IRS Site	Use Tax
2:00 pm to 2:50 pm	Appeals State	Offer in Compromise	Navigating IRS Site	Department of Labor Form 5500
2:50 pm to 3:00 pm	Break			
3:00 pm to 4:00 pm	Circular 230	Department of Labor Retirement	Tax Gap	Use Tax
4:00 pm to 5:00 pm	Appeals State	Department of Labor Retirement	Tax Gap	Department of Labor Form 5500



Arizona Department of Revenue

Community Outreach & Education

Presents

Tax Talk 2006

Glendale Civic Center

5750 West Glenn Drive

Friday, December 08, 2006

Agenda

7:00 am to 8:00 am	Continental Breakfast and Registration
8:00 am to 8:15 am	Opening Ceremonies - Gale Garriott, Director Department of Revenue
8:15 am to 9:05 am	Presentation: Department of Revenue Updates
9:05 am to 9:55 am	Presentation: Internal Revenue Service Updates
9:55 am to 10:05 am	Break
10:05 am to 10:55 am	Presentation: Social Security Administration
10:55 am to 11:45 am	Presentation: Immigration and Customs Enforcement
11:45 am to 1:00 pm	Lunch: Federal and State e-File

Concurrent Sessions

Room	Garnet	Emerald	Sapphire	Onyx
1:00 pm to 1:55 pm	Appeals Federal	Offer in Compromise	Navigating IRS Site	Use Tax
2:00 pm to 2:50 pm	Appeals State	Offer in Compromise	Navigating IRS Site	Department of Labor Form 5500
2:50 pm to 3:00 pm	Break			
3:00 pm to 4:00 pm	Appeals Federal	Community Property	Tax Gap	Use Tax
4:00 pm to 5:00 pm	Appeals State	Community Property	Tax Gap	Department of Labor Form 5500

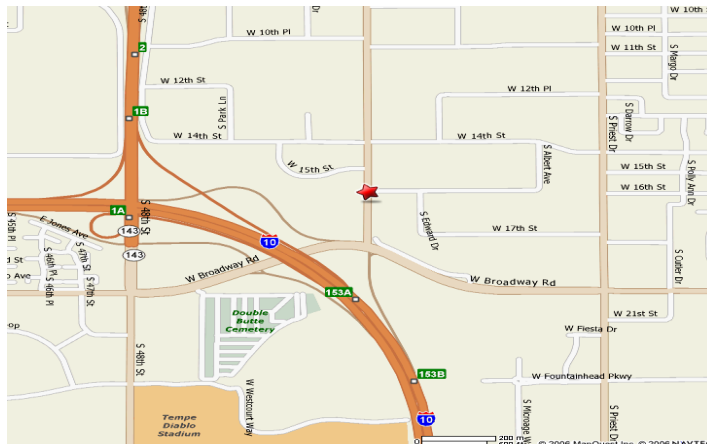
For additional information call Community OutReach and Education at 602.716.7810, or toll free in Arizona, 1.877.863.0655.

With 72 hours notice, appropriate accommodations can be provided to individuals with disabilities. Please call 602.716.7810. If you are hearing impaired, please call TDD: in Maricopa County, 602.542.4021, or toll free, statewide 1.800.397.0256. This document is available in an alternative format upon request.

Tempe - December 04, 2006

Sheraton Phoenix Airport
1600 South 52nd Drive
Tempe, AZ 85281

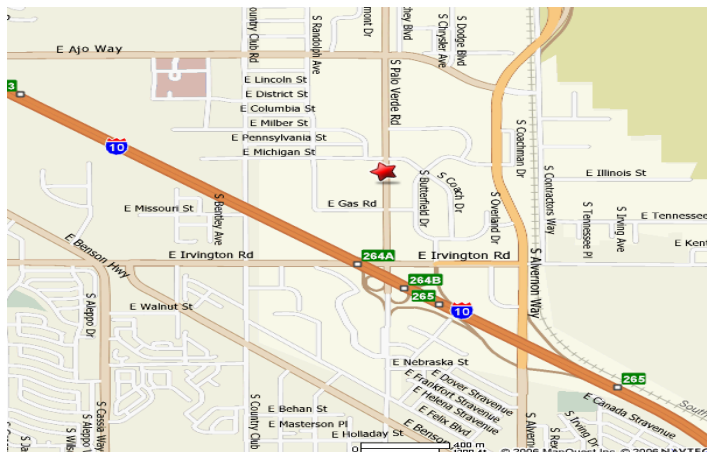
Guest Room Rate: \$79 plus tax
Hotel Reservations: 480.967.6600
www.sheraton.com/phoenixairport



Tucson - December 06, 2006

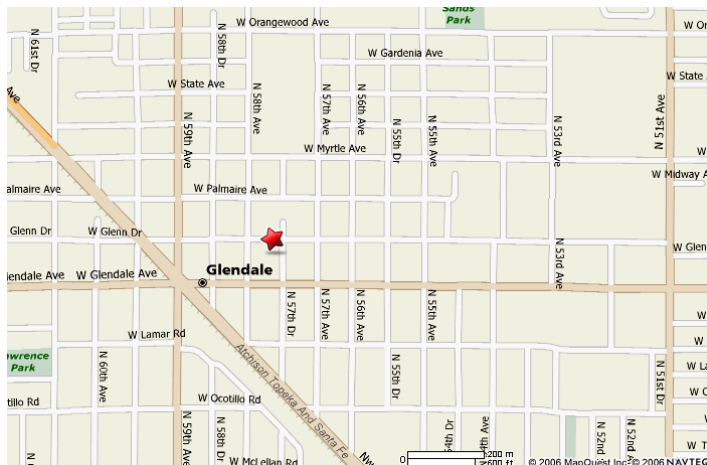
Holiday Inn Palo Verde Tucson Airport
4550 South Palo Verde Boulevard
Tucson, AZ 85714

Guest Room Rate: Standard \$85 plus tax
Suites \$105 plus tax
Hotel Reservations: 520.746.1161
www.holidayinntucsonairport.com




Glendale - December 08, 2006

Glendale Civic Center
5750 West Glenn Drive
Glendale, AZ 85301
www.glendaleciviccenter.com



Arizona Tax Talk 2006 Conference Registration Form

Method of Registration

 Mail with check or credit card information to: Community OutReach and Education, Arizona Department of Revenue, 1600 W Monroe St, 8th Floor, Phoenix AZ 85007

① Fax with credit card information to 602.716.7985

(1) First Name _____ Last Name _____

Company _____ Phone _____ Fax _____

Address _____ City _____ State _____ Zip _____

Email Address _____

☐ **Tempe (12/04/06)**

☐ **Tucson (12/06/06)**

☐ **Glendale (12/08/06)**

(2) First Name _____ Last Name _____

Company _____ Phone _____ Fax _____

Address _____ City _____ State _____ Zip _____

Email Address _____

☐ **Tempe (12/04/06)**

☐ **Tucson (12/06/06)**

☐ **Glendale (12/08/06)**

(3) First Name _____ Last Name _____

Company _____ Phone _____ Fax _____

Address _____ City _____ State _____ Zip _____

Email Address _____

☐ **Tempe (12/04/06)**

☐ **Tucson (12/06/06)**

☐ **Glendale (12/08/06)**

	<u>Number of Attendees</u>	<u>Total</u>
<input type="checkbox"/> I/We will be attending the Conference	\$110 x _____	= \$ _____

Total Amount Enclosed* \$ _____

Payment Method

☐ Check # _____ (payable to Community OutReach and Education) is enclosed.

☐ By checking this box and affixing your signature, you are authorizing Department of Revenue to charge your credit card account for a non-refundable seminar. Charge to ☐ Visa® ☐ MasterCard®

Agreed amount to be charged \$ _____

Name as it appears on the credit card _____

Account Number _____

Expiration Date _____

Verification Code (last 3 #'s on back of credit card) _____

Signature _____

All Fees are non-refundable. Credit towards future seminars will be given with 48 hours notice of cancellation.

Reservations are secured by payment.

TEMPE

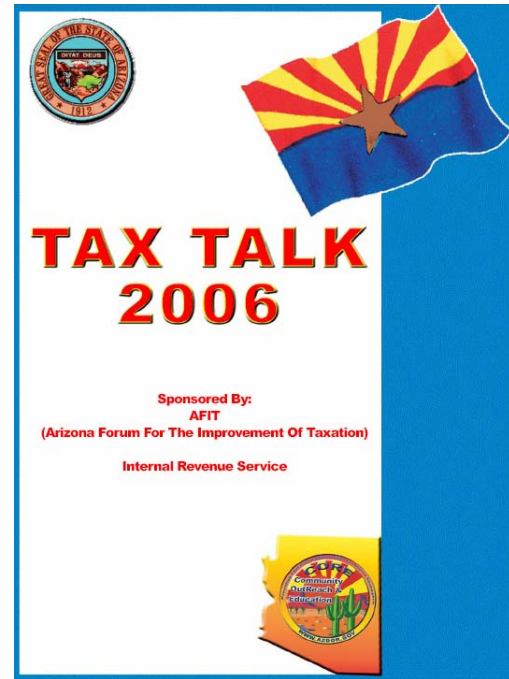
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TUCSON

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